



**PCF Group plc**  
(‘the ‘Company’)

3 June 2024

**Recommended proposals for creditors’ voluntary liquidation of the Company  
and  
Notice of General Meeting**

Further to the update to shareholders in general meeting on 6 February 2024 (the presentation of which was shared on the Company’s website on 9 February 2024), the Company announces that it now intends to seek shareholder approval for the winding up of the Company by way of a creditors’ voluntary liquidation (the “**Winding Up**”) at a general meeting of the Company (“**GM**”).

The Company is today posting a circular to shareholders relating to the proposed Winding Up and the Notice of the GM to be held at 11am on Wednesday, 19 June 2024 at 1 Cornhill, London EC3V 3ND with a form of proxy (the “**Circular**”). The notice contains a resolution to approve the Winding Up (“**Winding up Resolution**”).

The Circular sets out the background to and further additional information about the Winding Up.

A copy of the Circular and the Notice of GM will shortly be available for viewing on the Company’s website, *Investors / PCF Bank*.

For shareholders who are unable or do not wish to attend the physical location in person of the meeting, the Company will be providing electronic means for shareholders to watch and listen to (but not participate in) the GM’s proceedings. Shareholders will be able to access this at [www.investormeetcompany.com/pcf-group-plc/register-investor](http://www.investormeetcompany.com/pcf-group-plc/register-investor)

In line with emerging practice, it is proposed that voting on the resolution will be conducted on a poll at the GM. Shareholders viewing the meeting using electronic means will not be able to vote and the Company therefore encourages all shareholders, and particularly those who cannot attend physically, to exercise their votes in advance of the meeting by completing and submitting their form of proxy.

If shareholders would like to submit any questions in advance of the GM, they are welcome to submit these via the Investor Meet Company dashboard - [www.investormeetcompany.com/pcf-group-plc/register-investor](http://www.investormeetcompany.com/pcf-group-plc/register-investor)

For further information, please visit [www.pcf.bank](http://www.pcf.bank) or contact:

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