

3 April 2023

**PCF Group plc**

**("PCF", the "Company" or the "Group")**

**Result of the Annual General Meeting**

PCF Group plc confirms that each of the resolutions proposed at its Annual General Meeting at 10 am on Friday 31 March 2023 were passed.

The full text of each resolution was set out in the Notice of the Annual General Meeting, a copy of which can be found on the Company's website in the "Corporate Diary" section - [Investors | PCF Bank](#) and on the Company's dedicated Asset Match webpage at [www.assetmatch.com](http://www.assetmatch.com)

The results of the poll vote were:

<b>ORDINARY RESOLUTIONS</b>	<b>For</b>	<b>Against</b>	<b>Vote withheld *</b>
Resolution 1: To receive and approve the Report of the Directors and the audited Financial Statements of the Company for the year ended 30 September 2022.	246,967,507 (votes cast 99.97%)	77,959 (votes cast 0.03%)	7,868
Resolution 2: To receive and approve the Report on the Directors' Remuneration as set out in the audited Financial Statements for the year ended 30 September 2022.	246,966,307 (votes cast 99.47%)	1,314,492 (votes cast 0.53%)	9,068
Resolution 3: To re-appoint MacIntyre Hudson LLP as auditors of the Company and to authorise the directors to determine their remuneration.	246,875,062 (votes cast 99.97%)	79,152 (votes cast 0.03%)	100,313
Resolution 4: To authorise the directors to allot shares in the capital of the Company up to an aggregate nominal amount of £25,000,000.	246,964,724 (votes cast 99.50%)	1,228,749 (votes cast 0.50%)	10,651
<b>SPECIAL RESOLUTION</b>			
Resolution 5: To empower the Directors to allot equity securities for cash on a non-pre-emptive basis: (a) in connection with a rights issue, open offer or other pro-rata offer to existing shareholders; and (b) (otherwise than pursuant to (a)) up to an aggregate nominal value of £25,000,000.	246,964,524 (votes cast 99.44%)	1,376,244 (votes cast 0.56%)	10,851

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\*Please note a 'vote withheld' is not a vote under English law and is not counted in the calculation of votes 'for' or 'against' a resolution.

**ENDS**

For further information, please visit <https://pcf.bank/> or contact:

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